

## 2024 Health Savings Account Change Form

## Change Deadline: Last day of the month All changes will take effect the following month

| Last Name:   |   | Dept/Loc:                    |                                 |   |  |
|--|---|------------------------------|---------------------------------|---|--|
| First Name:  |   | Phone No:                    |                                 |   |  |
| SSN Number:  |   |                              |                                 |   |  |
| Signature:   |   | Date:                        |                                 |   |  |
|  | _ |                              |                                 |   |  |
| Employee Contribution Limits   |   | District Contribution Limits |                                 |   |  |
| Employee: \$4,150<br>Family: \$8,300   |   |                              | \$ for \$<br>District<br>Match: | <b>Direct Contribution:</b><br>divided by 24 pays |  |
| Additional \$1,000 catch up contribution allowed if employee is 55 years or older. |   | Employee:                    | \$400                           | \$400 = \$16.67                                   |  |
| allowed if employee is 55 years of older.  |   | Employee +1:                 | \$600                           | \$600 = \$25.00                                   |  |
|  |   | Family:                      | \$800                           | \$800 = \$33.34                                   |  |

Please indicate the \*<u>MONTHLY</u> amount you would like to contribute beginning with the current month, leave previous months blank. We cannot make retro-active changes.

\*Amount entered will be split evenly between the two pay periods.

| Month    | Monthly Total | District UseOnly<br>Divide by 2 | Month     | Monthly Total | District Use Only<br>Divide by 2 |
|----------|---------------|---------------------------------|-----------|---------------|----------------------------------|
| January  | \$            |                                 | July      | \$            |                                  |
| February | \$            |                                 | August    | \$            |                                  |
| March    | \$            |                                 | September | \$            |                                  |
| April    | \$            |                                 | October   | \$            |                                  |
| Мау      | \$            |                                 | November  | \$            |                                  |
| June     | \$            |                                 | December  | \$            |                                  |